

# A Minute to Win It in the Big Apple

#### **FEATURING**

Julie Bostian, Boston College
Rosalind Herbsman, Northwell Health Foundation
Mitra Keykhah, Princeton University
Katie Kutney, Berkshire School
Cheryl Lintner, Meridian Health Affiliated Foundations
Debbie Meyers, University of Maryland

# Debbie Meyers, University of Maryland



Virtual reality building, virtual groundbreaking

### Debbie Meyers, University of Maryland

#### For BOSS NAME – Senior Leadership Meeting Date

#### FY2016 Gift Agreement Metrics (as of date)

GIFT AGREEMENTS DRAFTED to date: 172

FY2016 EXECUTED GIFT AGREEMENTS: 98

Total dollars: \$123,456,789

Notable: Here's where you address any weirdness or "good for us" points.

#### Acknowledgments

First Time Donor program: AA, BB and CC are working with students to handwrite FTD notes for donors who gave in December 2015 through February 2016.

#### Student Ambassadors/Trustee committee

- Donor Relations subcommittee is meeting Monday, April 4.
- AA created student ambassador application survey; deadline to submit was DATE.

#### Impact Report Project

 BB reviewed student response/profiles, responded to questions, worked with students of VIP funds to complete profiles, worked with various DOs regarding spendable income and student recipients for selected funds

#### Scholarships/Endowment

- AA and BB met and spoke with XX to discuss amending the ZBC Scholarship fund
  was established in 1998 and is technically administered by AA, has not been awarded
  for several years and we recommended transferring fund to be administered by OSFA
  moving forward to ensure proper administration.
- AA and NN met with X, Y and Z in the Counseling Center to discuss how best to amend the WERW Endowed Scholarship in Engineering – a 16-year-old fund including some problematic administration language.
- AA is working with AGNR to help schedule donor meetings with their beneficiaries.
- AA is working with ENG and CMNS to help schedule a video shoot to commemorate DONOR GROUP funding of more than \$1 million.

#### MISCELLANEOUS

- . DRS team met with XS for a refresher/training session on Web Advance.
- PRD season is upon us. PRDs for all have been finalized.
- AA participated in X College admissions open house. Will be out 4/4.
- AA and DM presented our pledge reminder process and reporting at senior staff meeting.
- AA
- Presented at a brown bag session on endowments.
- Participated in the alumni awards meeting.
- Interviewed candidates for the principal gifts director of strategic initiatives position
- Participated in the strategy meeting for the upcoming SS tours, including editing the letter from president.
- BB is helping Principal Gifts with SS tours, finding students for tours, ordering custom hard hats and vests.



#### Managing up

- Weekly update of staff activities
- Includes metrics where applicable
- Lists "day job" tasks, where significant, as well as one-offs
- Provides material for performance reviews and year in review departmental PR piece

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#### Debbie Meyers, University of Maryland

#### Stewardship Committee Homework

#### Stewardship Committee

The Stewardship Committee advises staff on stewardship efforts.



Sharon L. Akers `78 Vice President, Corporate Relations St. John Properties sakers@SJPI.com



John Alahouzos '71 Executive Vice President and Founding Partner Marketing Development Group Inc. john.alahouzos@ marketdevelopment.org



Paul S. Mandell `95 CEO Consero Group pmandell@consero.com



Geoff J. Gonella '90
President & Managing
Partner
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Marc S. Greenberg, C.P.A. '93 Vice President, Finance and Strategy Pixar Animation Studios marcg@pixar.com



Nicole R. Pollard, Esq. '91 Associate General Counsel AFSCME NPollard@afscme.org



Carolyn A. Karlson Vice President Retired Racehorse Project cbkarlson@gmail.com



Deborah L. Potter `87, `90 Partner The Jaklitsch Law Group dlpterps@hotmail.com

- Make a \$25 gift to five higher ed institutions
- Mix things up
  - give on line
  - send in a check
  - make a gift in memory or in honor of
- Report on timeliness, accuracy and sincerity

## Katie Kutney, Berkshire School

#### Campaign Recognition Gifts Should...

Be heartfelt and authentic



Last



Make you feel like a winner



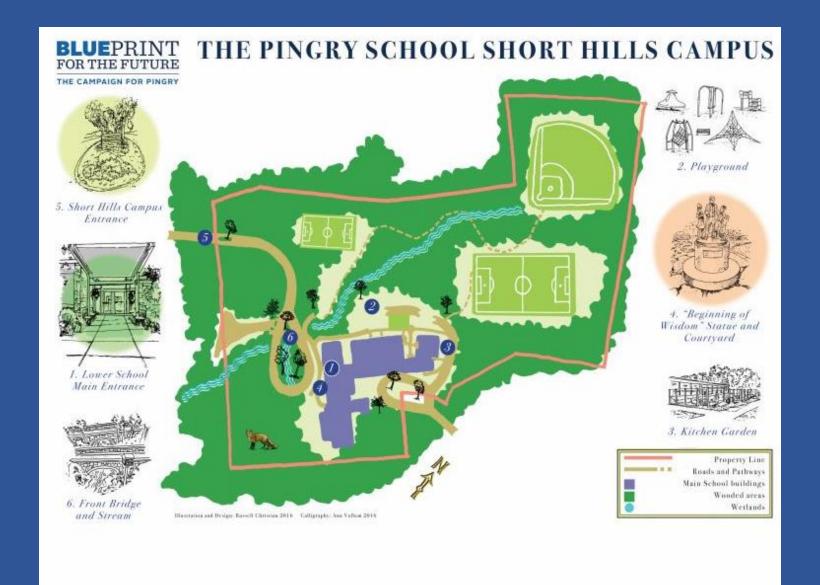
Tee up what's next



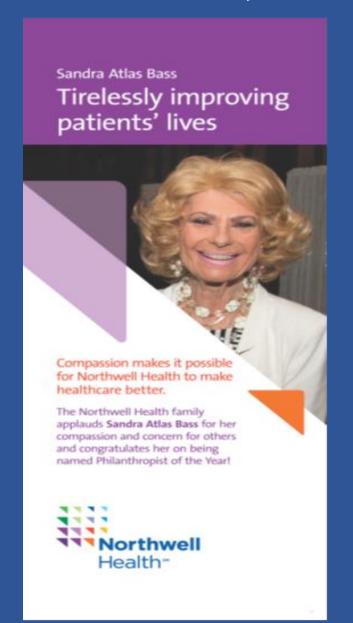
## Katie Kutney, Berkshire School



### Katie Kutney, Berkshire School



#### Roz Herbsman, Northwell Health Foundation



#### Thank you, Sandra Atlas Bass!

Your philanthropy has touched many lives throughout Northwell Health and the communities we serve













This is a partial list of Ms. Bass' extraordinary support:

Sandra Atlas Bass Campus North Shore University Hospital

Sandra Atlas Bass Cardiology Center North Shore University Hospital

Sandra Atlas Bass Cardiology Center Long Island Jewish Medical Center

Sandra Atlas Bass Center for Liver Diseases

Sandra Atlas Bass Hearing Aid Dispensory Speech and Hearing Center, LU Medical Center

Sandra Atlas Bass Movement Disorders Fellowship Feinstein Institute for Medical Research

Sandra Atlas Bass Endowment for Cancer Research

Northwell Health Cancer Institute Arthur Smith Urology Institute

Center for Colon and Rectal Diseases

Cohen Children's Medical Center Stern Family Center for Rehabilitation

Northwell Health School of Medicine
Hospice Care Network



#### Roz Herbsman, Northwell Health Foundation



# Roz Herbsman, Northwell Health Foundation



# Mitra Keykhah, Princeton University



# Cheryl Lintner, Meridian Health Affiliated Foundations

# #GivingThanksTuesday







#### Cheryl Lintner, Meridian Health Affiliated Foundations

SOCIAL MEDIA POSTS												
Campus	Post Date	REACH: # of Unique Users who Saw Post	IMPRESSIONS: # of Times Post Seen (i.e. Users may see more than once)	ENGAGED USERS: # Users who Clicked on Any Posts	CONSUMERS: # of Unique Users who Clicked Anywhere in Post	CONSUMPTIONS: # of Clicks Anywhere in Post (i.e. Users may click more than once)		Impressions by people who have liked your Page (i.e. Users may see more than once)	Engaged users who have liked your Page	#Comments	#Likes	#Shares
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# Metrics! How did the social media posts perform?

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#### Cheryl Lintner, Meridian Health Affiliated Foundations

----- Original message -----

From: Meridian Health Affiliated Foundations < Gratitude@hackensackmeridian.org>

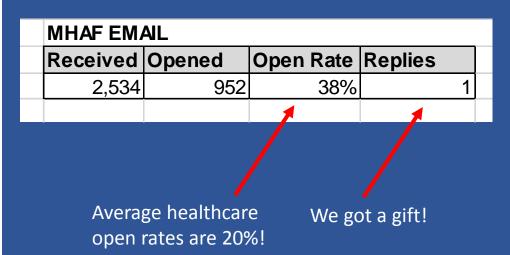
Date: 11/21/16 4:00 PM (GMT-05:00)

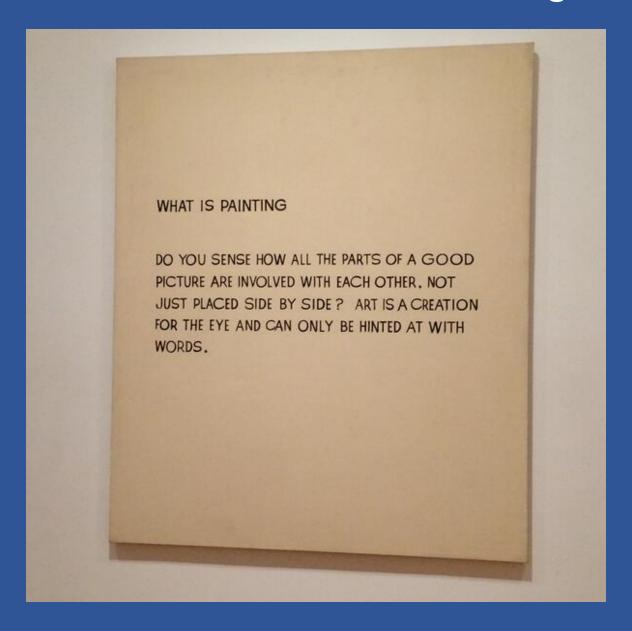
To: undisclosed recipients

Subject: We Want to THANK YOU on Giving Thanks Tuesday



# Metrics! How did the email perform?







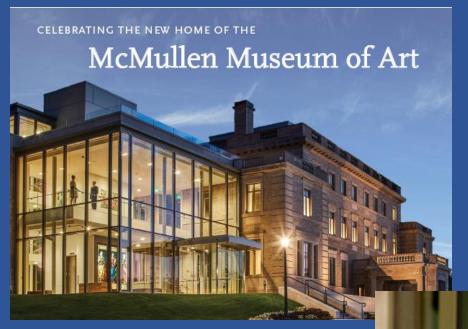
The McMullen Family Foundation has always had the education of **students** and the **public at large** as one of its primary goals. Through this new Museum we endeavor to foster a heightened appreciation and enthusiasm for art among BC and other Boston-area students.

- Jacqueline McMullen











MCMULLEN MUSEUM OF ART

CHARLES AND ISABELLA MCMULLEN







#### **Student Ambassadors**

The McMullen Museum is pleased to welcome its first class of 26 Boston College undergraduate students as paid Student Ambassadors of the museum.

Ambassadors will work 6 to 10 hours a week collaborating on student programs, acting as museum greeters, selling catalogues, updating social media, offering unique tours, and assisting with temporary exhibitions and permanent collections.

Our students will gain experience in collections management, museum programming, and public relations.





#### Boston College Alumni

was live — with Boston College and McMullen Museum of Art, Boston College.

about a week ago - 🚱



Welcome to "Lunchtime Live at the McMullen," an exclusive live video tour of the beautiful new McMullen Museum of Art at Boston College!

We're here with Professor of Art Hist Director of the McMullen Museum Na Netzer and Professor of Romance La and Literatures Elizabeth Goizueta, vake us through the museum's gorge spaces, show us a preview of the ne exhibition "Rafael Soriano: The Artist Mystic," and give us a peek behind the

If you only the tour check out the N



Write a comment...

bit.ly/2lTryXQ



#### McMullen Museum of Art, Boston College

February 17 at 10:27am · 🚱

This Sunday 12-5 we welcome students to celebrate our SNOW DAY by "painting" the snow on our lawn and building snow sculpture. Stop by for some fun and and don't forget your snow boots!



